

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19915	-0.59		
GIFT NIFTY	24547	-0.36		
NIKKEI 225	39360	-1.24		
HANGSENG	20075	-1.57		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.95	-0.00		
JPY/INR	56.54	0.08		
GBP/INR	108.40	0.23		
EUR/INR	89.37	0.23		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24538	-0.42	
SENSEX	81263	-0.32	
NIFTY BANK	53225	-0.31	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	78050	0.10	
SILVER	92286	-0.37	
GUARSEED	5179	0.72	
CRUDE OIL	5953	-0.40	
NATURAL GAS	295.50	-1.37	
ALUMINIUM	244	0.00	
COPPER	820	-0.25	
ZINC	290.70	-0.55	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.64	0.55	
INFY	23.25	-0.47	
DR REDDY	14.40	-0.41	
HDFCBANK	66.62	-1.20	
ICICIBANK	30.92	-0.87	

OPENING BELL

Godrej Industries The company has acquired a 26% equity stake in Clean Max Kaze, a subsidiary of Clean Max Enviro Energy Solutions. Bajel Projects The company has received a supply of goods and services contract from Solapur Transmission (a project SPV company of Torrent Power) for EPC work for the establishment of a new 400/220KV Solapur substation. Yes Bank The Reserve Bank of India has approved the appointment of Manish Jain as Executive Director of Yes Bank for a period of 3 years, effective December 11. CRISIL The Board has approved an investment of Rs 33.25 crore in Online PSB Loans, to acquire a 4.08% stake in it. The investment is subject to negotiating the definitive shareholders' agreements.

TOP NEWS

Adani Green, Adani Power, other Adani stocks gain up to 7%; group m-cap jumps Rs 27,000 crore.

Waaree Energies stock gains 4% as firm bags 170 MW solar power plant project.

Gopal Snacks shares fall 8% amid major fire at manufacturing unit in Rajkot.

Shakti Pumps shares jump 5% on fresh order win; soar 400% in 2024.

Steel stocks off lows after minister says Centre considering safeguard duty on imports.

MC Exclusive: EPC firm Shivalaya Construction picks three investment banks for Rs 1,500 crore IPO.

Sai Life Sciences IPO gets subscribed 90% on Day 2 so far; QIB portion booked 2.62x

Emerald Tyre Manufacturers shares list at 90% premium over IPO price on NSE SME.

HDFC Bank assures necessary steps after Sebi's administrative warning over merchant banking rules .